



### MARKET AT A GLANCE



**OCCUPANCY RATE** 95.2%

Up 90 bps since 1Q20



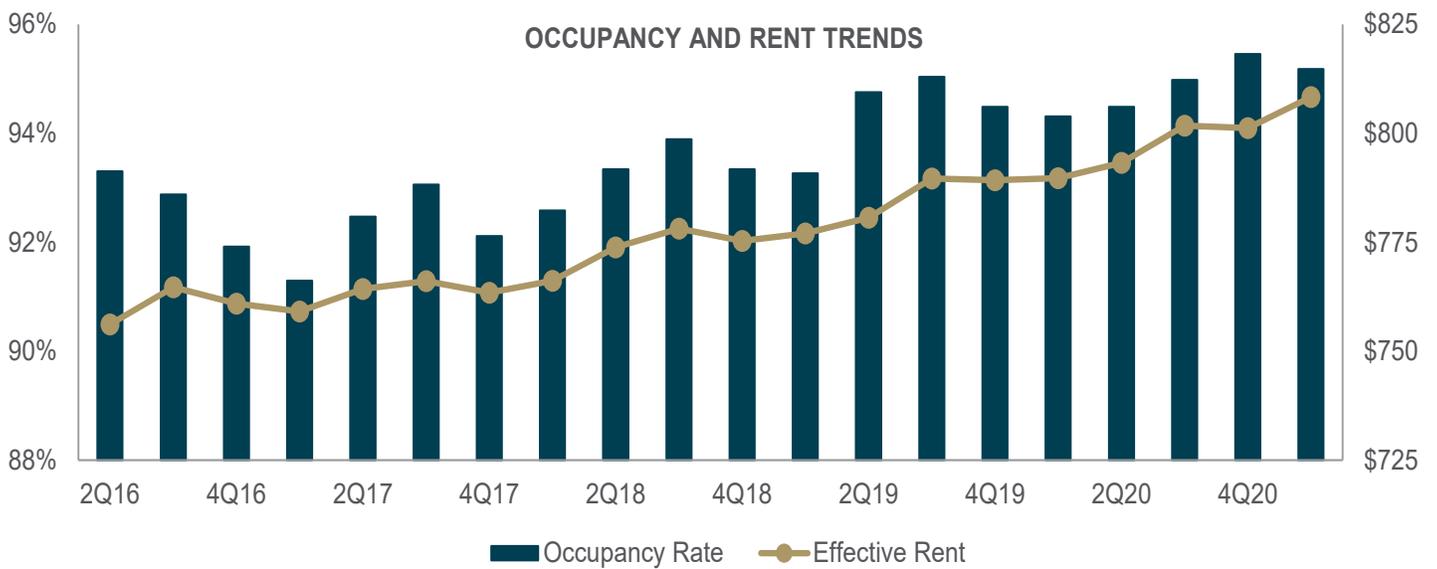
**EFFECTIVE RENT** \$808

Up 2.4% since 1Q20



**TOTAL INVENTORY** 54,448

### OCCUPANCY AND RENT TRENDS



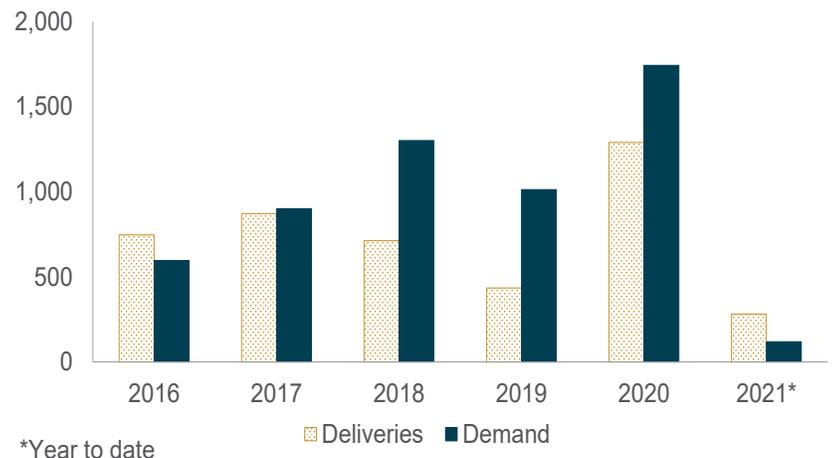
### DELIVERIES AND DEMAND



**DELIVERIES** 281  
Units YTD



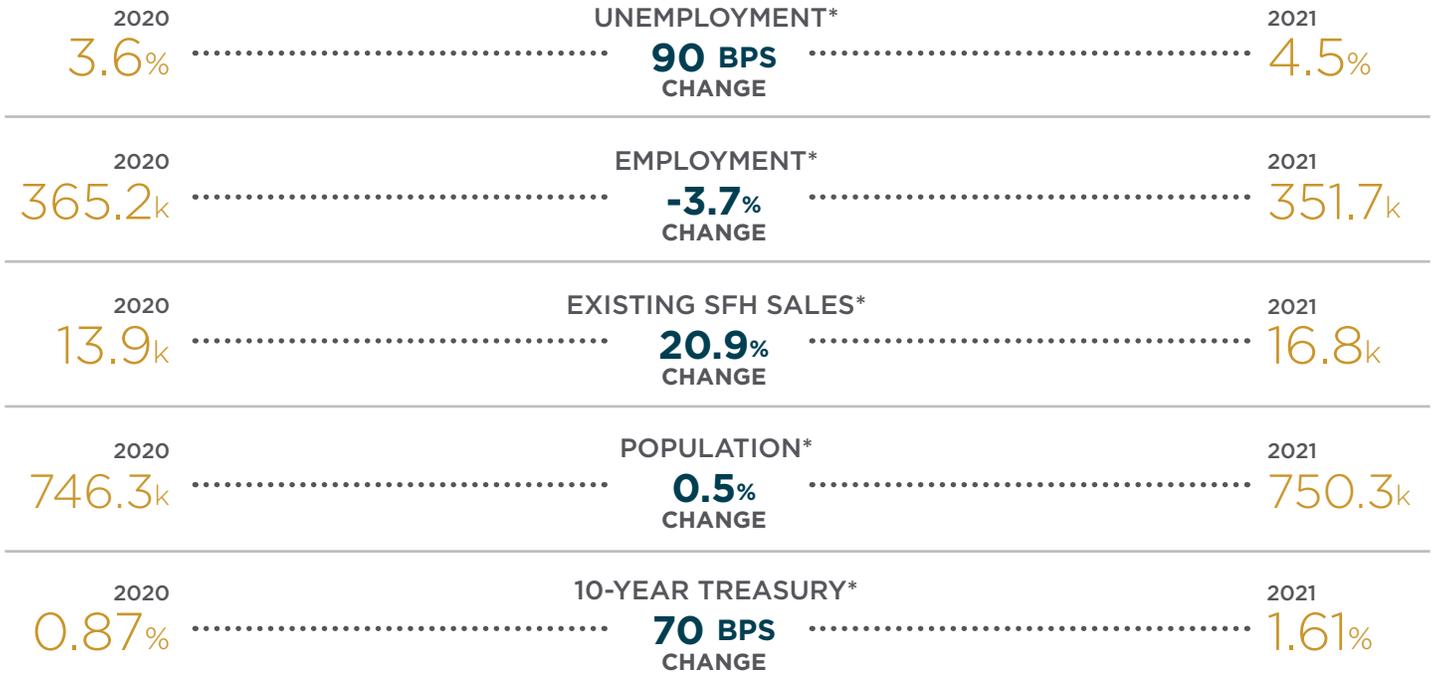
**NET ABSORPTION** 119  
Units YTD



# LITTLE ROCK

MULTIFAMILY REPORT

## ECONOMIC TRENDS



\*March



## SUBMARKET BREAKDOWN

SUBMARKET NAME	OCCUPANCY			EFFECTIVE RENT			NET ABSORPTION		DELIVERED UNITS	
	1Q21	Q-o-Q Change (BPS)	Y-o-Y Change (BPS)	1Q21	Q-o-Q Change	Y-o-Y Change	1Q21	Annual	1Q21	Annual
Central Little Rock/Southeast Pulaski Co.	91.7%	-100	-100	\$722	0.9%	3.0%	-115	-111	0	0
Downtown Little Rock	94.4%	-60	80	\$1,001	1.1%	0.4%	141	199	176	176
North Little Rock/Jacksonville/Conway	96.6%	10	180	\$773	0.7%	2.0%	118	1,485	105	1,119
West Little Rock/Saline County	95.9%	-20	80	\$869	0.8%	3.1%	-25	254	0	139
<b>TOTALS</b>	<b>95.2%</b>	<b>-30</b>	<b>90</b>	<b>\$808</b>	<b>0.9%</b>	<b>2.4%</b>	<b>119</b>	<b>1,827</b>	<b>281</b>	<b>1,434</b>

## CORPORATE HEADQUARTERS

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