

OKLAHOMA CITY, OK

2022 MARKET AT A GLANCE

Occupancy Rate

95.4%



UP 20 BPS YOY

Effective Rent

\$918



UP 6.1% YOY

Rent Share of Wallet

20.4%



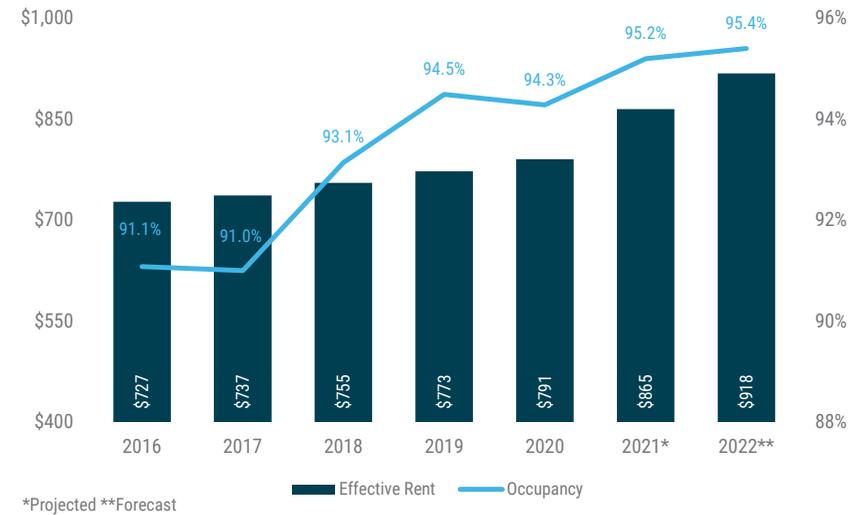
UP 60 BPS YOY

Unless noted otherwise, data and images pertaining to rent, occupancy, employment, unemployment, income, price per unit, and cap rate are year-end figures. Absorption and construction figures are full-year totals, unless noted otherwise. Numbers for 2021 are projected values. 2022 figures are forecast projections. The apartment sales information represents transactions of apartment properties with a sales price of \$2.5 million or more, unless otherwise indicated.

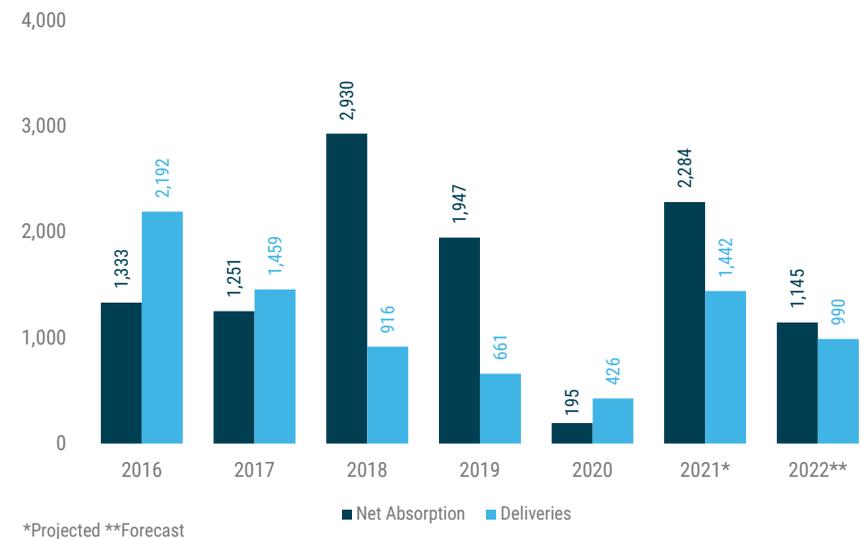
2022 FORECAST

APARTMENT TRENDS

Effective Rent & Occupancy



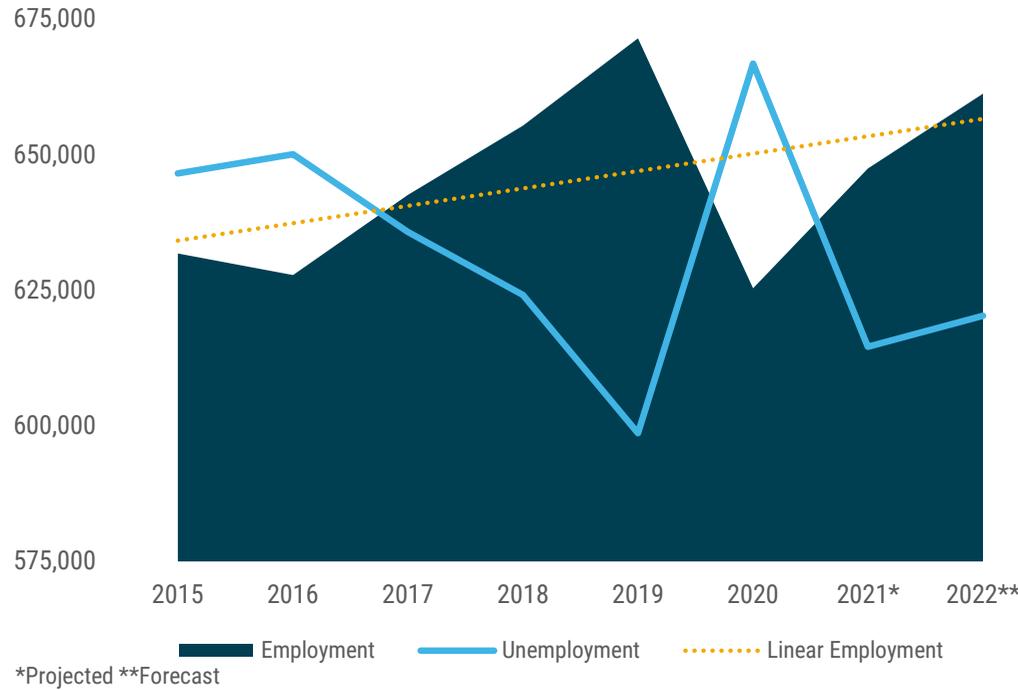
Absorption & Deliveries



OKLAHOMA CITY, OK

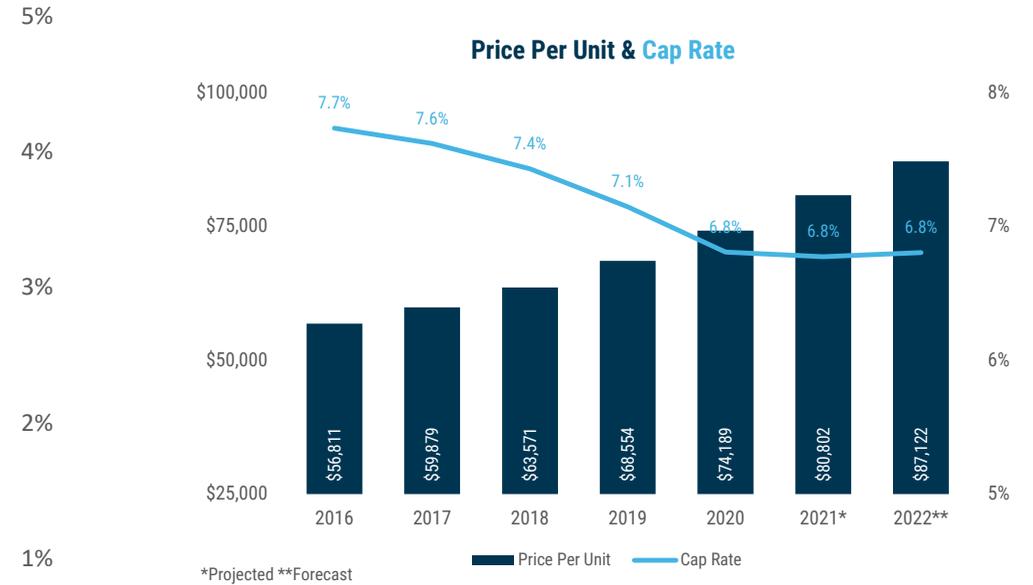
EMPLOYMENT TRENDS

Market Employment Trends



SALES TRENDS

Price Per Unit & Cap Rate



<p>Employment</p> <p>661,300</p> <p>↑</p> <p>UP 2.1% YOY</p>	<p>Unemployment</p> <p>2.8%</p> <p>↑</p> <p>UP 20 BPS YOY</p>	<p>Median Household Income</p> <p>\$53,869</p> <p>↑</p> <p>UP 3.0% YOY</p>
---	--	---

<p>Price Per Unit</p> <p>\$87,122</p> <p>↑</p> <p>UP 7.8% YOY</p>	<p>Cap Rate</p> <p>6.8%</p> <p>=</p> <p>UNCHANGED YOY</p>
--	--