



MARKET AT A GLANCE



OCCUPANCY RATE **95.1%**

Up **10 bps** since 3Q19



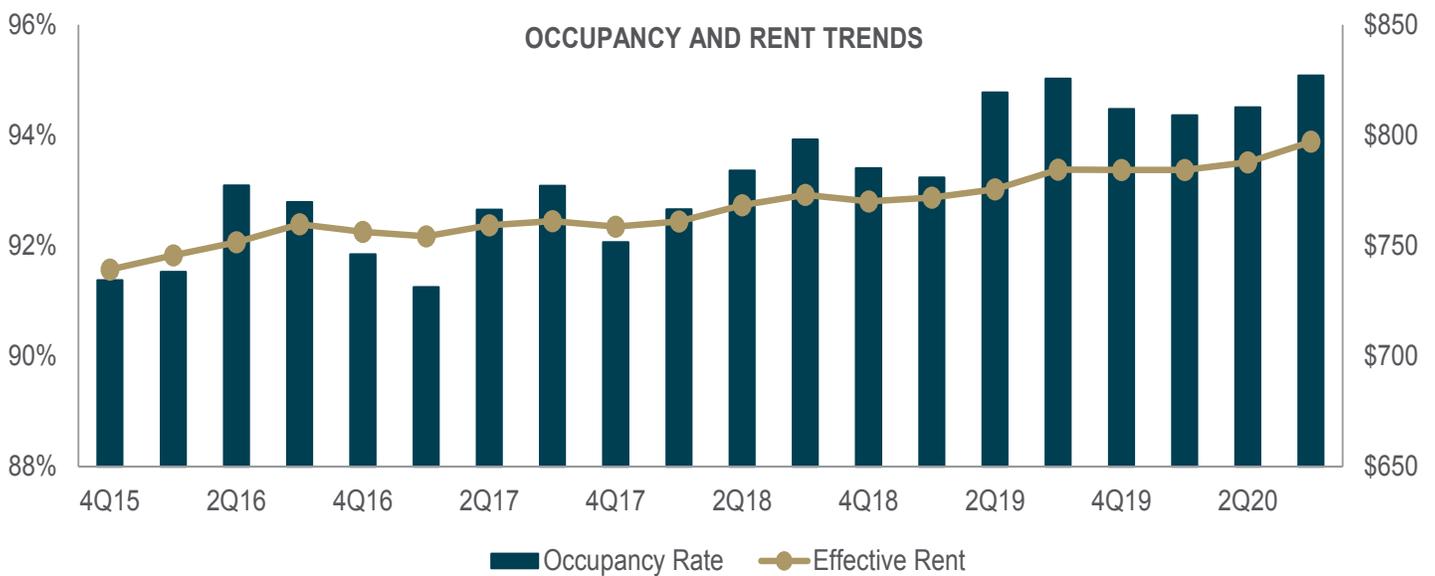
EFFECTIVE RENT **\$797**

Up **1.6%** since 3Q19



TOTAL INVENTORY **53,467**

OCCUPANCY AND RENT TRENDS



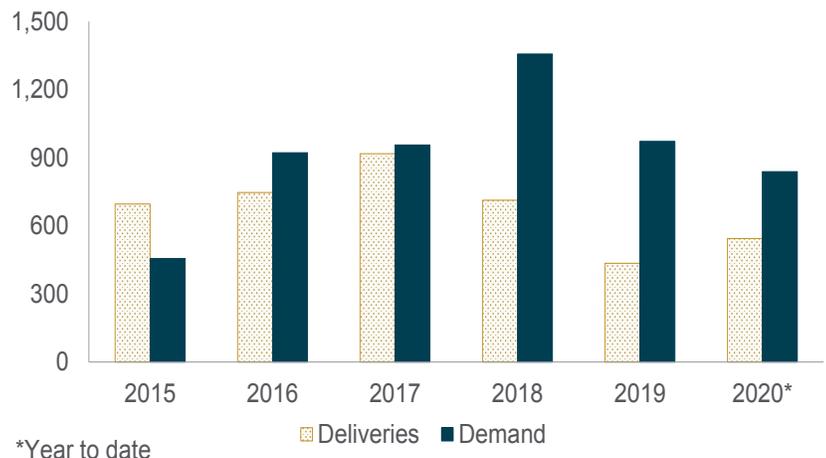
DELIVERIES AND DEMAND



DELIVERIES **544**  
Units YTD



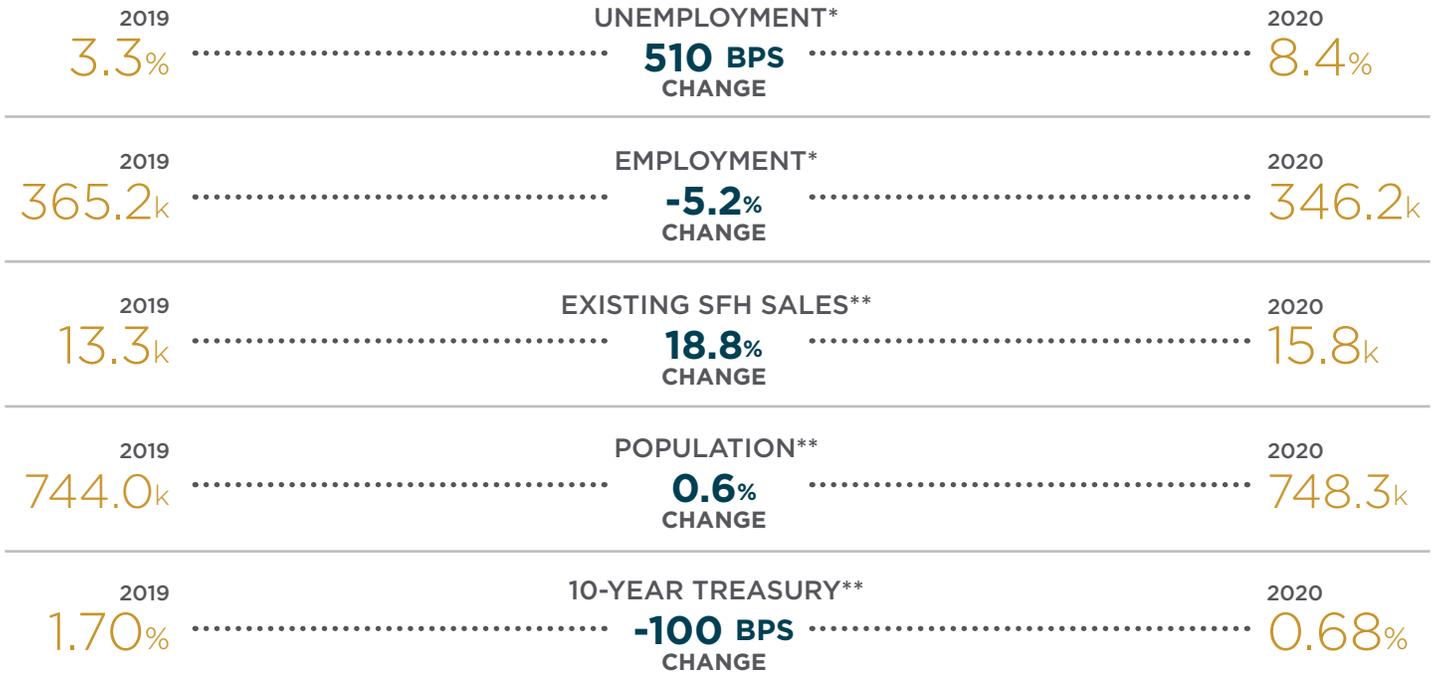
NET ABSORPTION **839**  
Units YTD



# LITTLE ROCK

MULTIFAMILY REPORT

## ECONOMIC TRENDS



\*August; \*\*September



## SUBMARKET BREAKDOWN

SUBMARKET NAME	OCCUPANCY			EFFECTIVE RENT			NET ABSORPTION		DELIVERED UNITS	
	3Q20	Q-o-Q Change (BPS)	Y-o-Y Change (BPS)	3Q20	Q-o-Q Change	Y-o-Y Change	3Q20	Annual	3Q20	Annual
Central Little Rock/Southeast Pulaski Co.	92.0%	-30	-80	\$706	1.3%	1.6%	-34	-89	0	0
Downtown Little Rock	94.6%	0	-160	\$1,007	-1.3%	-3.3%	79	36	84	112
North Little Rock/Jacksonville/Conway	95.9%	80	50	\$757	1.4%	2.4%	378	422	204	324
West Little Rock/Saline County	96.4%	100	50	\$862	1.6%	2.3%	202	177	48	108
<b>TOTALS</b>	<b>95.1%</b>	<b>60</b>	<b>10</b>	<b>\$797</b>	<b>1.2%</b>	<b>1.6%</b>	<b>625</b>	<b>546</b>	<b>336</b>	<b>544</b>

# **BERKADIA**<sup>®</sup>

## **CORPORATE HEADQUARTERS**

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